Chasing Zero

The Journey to Rural Hospital High Reliability

Clint MacKinney, MD, MS Clinical Associate Professor College of Public Health | University of Iowa clint-mackinney@uiowa.edu







Chasing Zero



- A project by Texas Institute of Medical Technology (TMIT) and SafetyLeaders
- Endorsed by Dennis Quaid after his newborn twins were overdosed on Heparin
- No high reliability health care organizations exist, but the **journey** can begin now!







Plan for Today



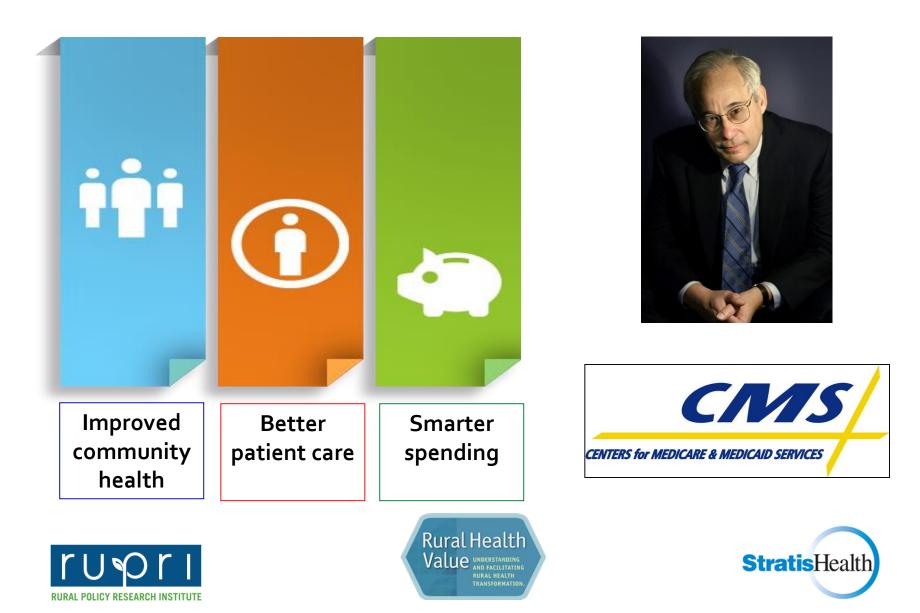
- The patient safety tragedy
- How harm and death occurs
- High Reliability Organization
- Rural hospital journey



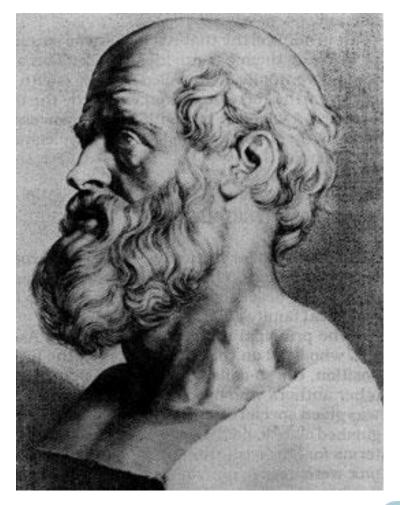


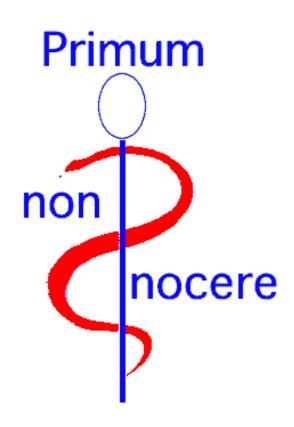


IHI's Triple Aim, or CMS's Three Aims



Patient Safety





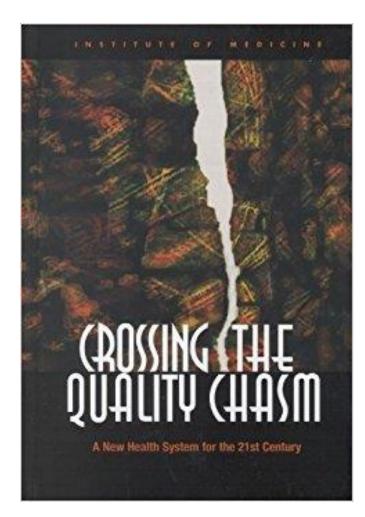
"Please don't hurt me"



Rural Health Value understanding AND FACILITATING RURAL HEALTH TRANSFORMATION.



Crossing Quality Chasm – Six Aims



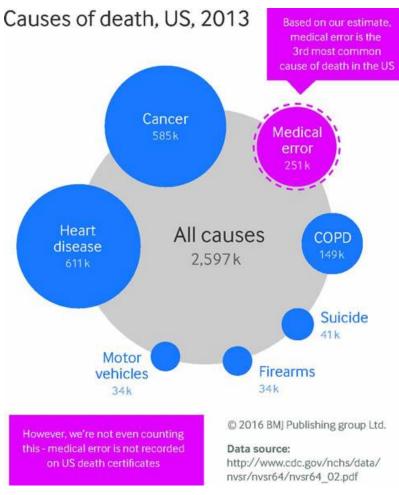
- **Safe** failure results in serious harm
- Effective failure from not applying evidence
- **Patient-centered** failure from disregarded patient values
- **Timely** failure from untimely action
- Efficient failure from duplication
- Equitable failure from unfairness





Rural Health Value UNDERSTANDING AND FACILITATING RURAL HEALTH TRANSFORMATION.

Deaths from Medical Error



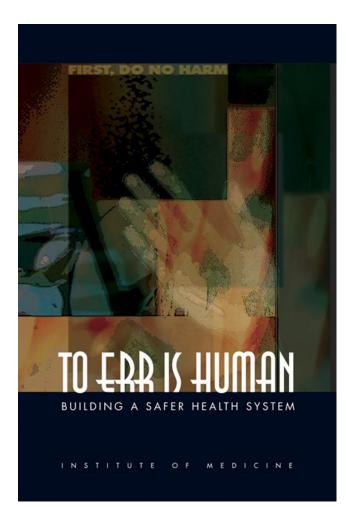
- To Err is Human 198,000 deaths per year (IOM, 1999)
- Johns Hopkins researchers 251,000 deaths per year (Makary, 2016)
- 10% of US deaths due to medical error
- Medical errors are <u>third</u> most common cause of death in the US



Rural Health Value understanding AND FACILITATING RURAL HEALTH TRANSFORMATION.



To Err is Human



- As if two airliners crashed and killed every passenger each and every day
- Would we fly? Would we become numb to the numbers?
- "When one person dies..."
 - Joseph Stalin's cruel inhumanity
 - Unless it is me, my family, or my friend



Rural Health Value UNDERSTANDING AND FACILITATING RURAL HEALTH TRANSFORMATION.



We're Human







Rural Health Value understanding AND FACILITATING RURAL HEALTH TRANSFORMATION.



We're Human





Rural Health Value understanding Rudal health TRANSFORMATION.



Errors per Encounters

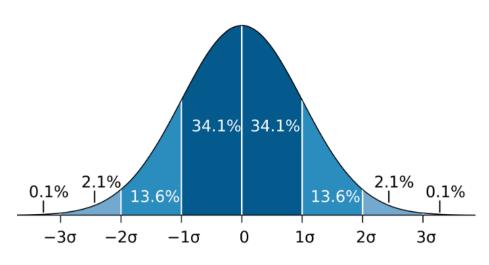
Humans can't do it →	3.4 per 1 million Six sigma
Pretty darn safe →	<1 per 100,000 Nuclear power plants Scheduled airlines
Probably know someone →	>1 per 100,000, but <1 per 1,000 Driving Chemical manufacturing
It might happen to you →	>1 per 1,000 Bungee jumping Medical care
Rural Health	

Value UNDERSTANDING AND FACILITATING RURAL HEALTH TRANSFORMATION.





Six Sigma Performance



- Six Sigma refers to 3.4 errors per 1 million tries
- But humans make an error every 100 tries!
- No hospitals are at 6σ, but we can be much safer than we are!
- Highly reliable systems must compensate for the limits of human ability.

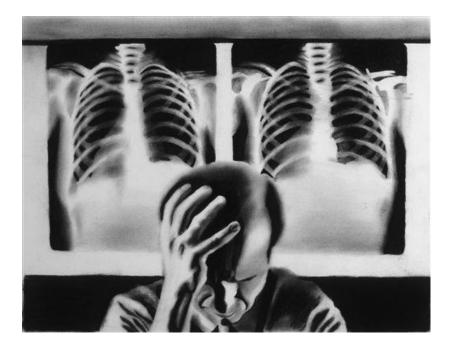






It's the System, NOT the People

 Despite the best intentions of a dedicated and highly skilled workforce, our system, which intends to heal, too often does just the opposite – leading to unintended harm and unnecessary deaths at alarming rates.



- IHI 100K Lives brochure, 2004

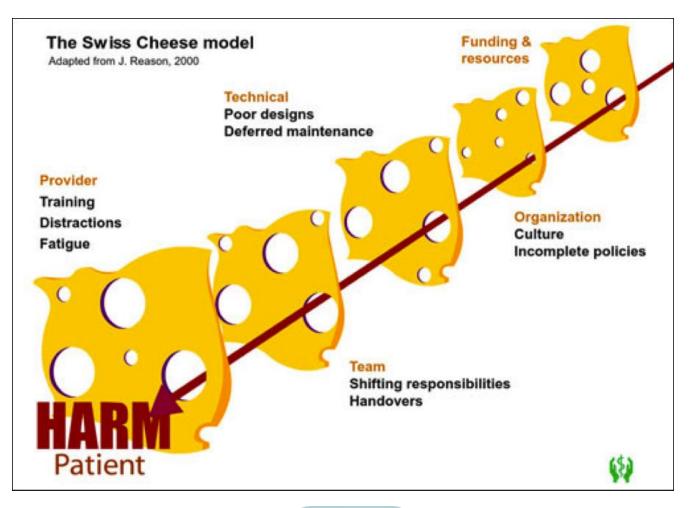
"Every system is perfectly designed to produce exactly the results it produces." **Systems = Culture**







How Patient Harm Occurs

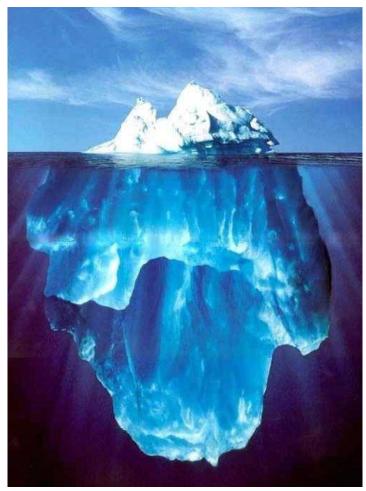








Culture



- Culture is the residue of success.*
- An environment of behaviors and beliefs
- What we do becomes what we believe.
- Culture is *measurable*

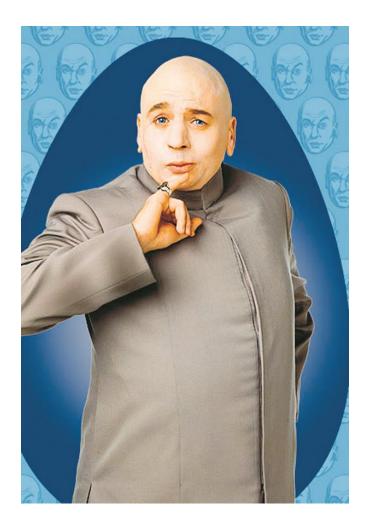




* Source: Edgar Schein, 1999



Health Care's (Dr.) Evil



Health System Culture

- Steep hierarchies
- Authority resource
- Prioritized autonomy
- Memory reliance
- Feeble teamwork
- Iron man mentality
- Human fallibility denial
- Punitive approach



Rural Health Value understanding Rural health transformation.



The "Worstest" Cultural Barrier

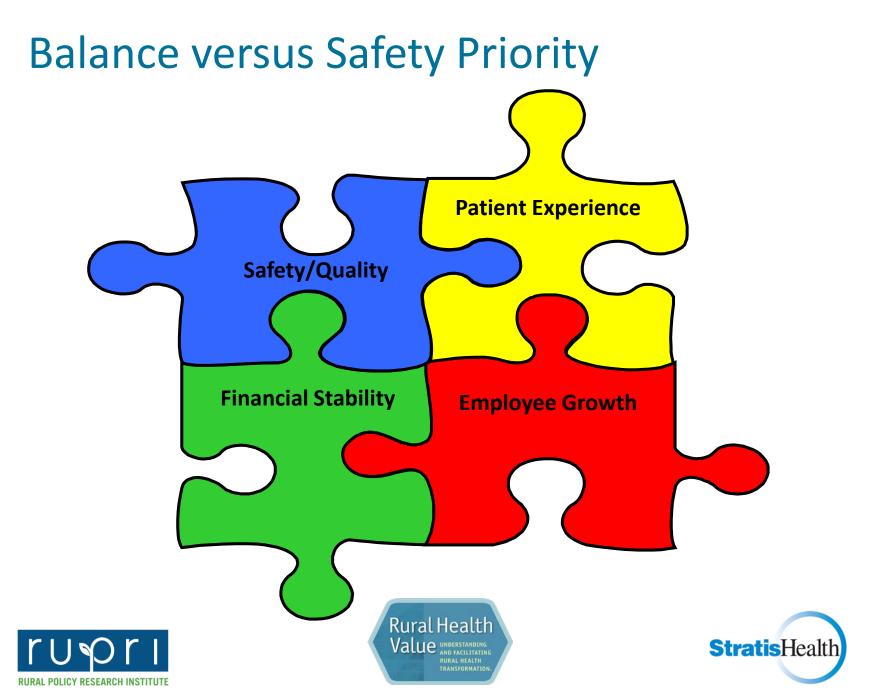
Because we've ALWAYS done it

that way!









High Reliability Organizations



- Operate in complex, highhazard domains
- Go beyond standardization to persistent mindfulness
- Anticipate, and detect, potential problems early to prevent catastrophes
- Examples
 - Aircraft carriers
 - Nuclear power plants
 - Scheduled airlines



Rural Health Value understanding and facilitating rural health transformation.



High Reliability Health Care Organization



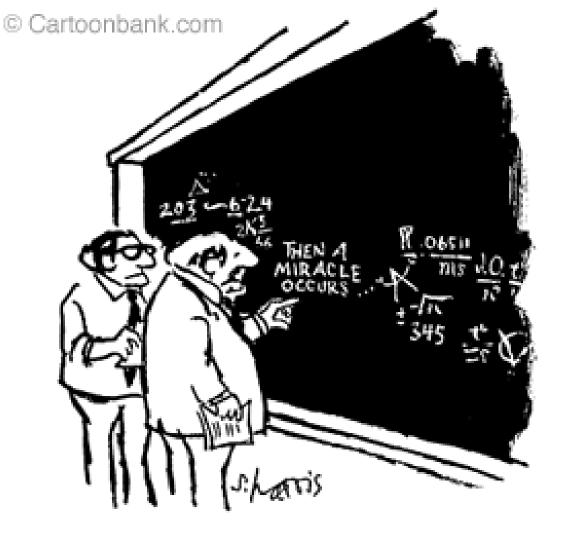
- A high reliability organization
 - Implements predictable and repeatable care systems
 - Calls for consistent execution of operations and care protocols
 - Catches and corrects potentially catastrophic errors
- Reduces variation, not chases averages
- Does not focus on PI at the expense of examining the habits of people

Source: Deao, C and Marshall, D. Is Your Organization Reliable? Studer Group and Huron. Hardwired Results: Issue 24.









"I think you should be more explicit here in step two."







Getting from Here Toward There



- Where you start is less important
- Instead, relentless commitment to safety
- Yet here are some ideas

Join the Journey to High Reliability

ient_{safety}zero hanovenemproven

the Gold Standard in Health Care

View the website







5 Traits of a High Reliability Organization

- 1. Preoccupation with failure
 - De-stigmatize failing "Failing is not failure."
 - Encourage near-miss reporting
 - Identify what's working and replicate it
- 2. Reluctance to accept "simple" explanations
 - Dig deeper to identify root problems "Why, why, why?"
 - Use data to challenge long-held beliefs
- 3. Sensitivity to operations
 - Be transparent
 - Round regularly
 - Don't make assumptions

Source: Interview with Quint Studer. 5 Traits of High Reliability Organizations and How to Hardwire Each in Your Organization. ASC Communications. 2017.



Rural Health Value UNDERSTANDING RURAL HEALTH TRANSFORMATION.



5 Traits of a High Reliability Organization

- 4. Deference to expertise
 - Ask and listen front line staff often more knowledgeable
 - Schedule "no-meeting zones" to allow rounding and learning
 - Seek out fresh perspectives from new employees
- 5. Commitment to resilience
 - Assume system is at risk for failing
 - Use good tools scorecards, action plans, common goals
 - Cultivate situation assessment and cross-monitoring
 - Link everyday jobs to a purpose a shared vision

"We will be the safest hospital in the region."

Source: Interview with Quint Studer. 5 Traits of High Reliability Organizations and How to Hardwire Each in Your Organization. ASC Communications. 2017.







Commitment to Zero at CPH



Watch the one hour documentary on YouTube

If <u>you</u> were a patient in your own department, what would you be most concerned about?

- Commitment to zero preventable harm by 2021
 - a Big Audacious Goal
 - Leadership commitment
- Safety: an organizational value
- Transparency
 - Daily Safety Huddle ask!
 - Board reports, Hospital Compare, and Leapfrog
 - Safety data openly available and discussed







Measurement and Transparency



- To improve it, you must <u>measure</u> it and <u>attend</u> to it
- Attention is the currency of leadership
- Harm that reaches patient
 - Sentinel Events? (JC)
 - Patient Safety Indicators? (CMS)
 - Serious Safety Events? (ASHRM)
- Days since harm, or rate?
 - What's the denominator?
 - Adjusted Patient Days?

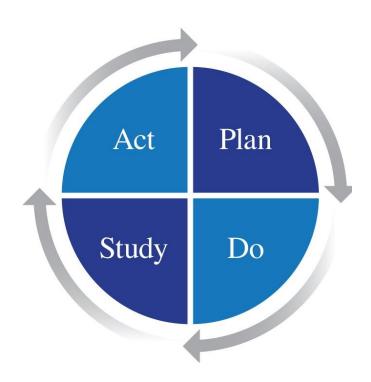






Process Improvement Focused on Safety

Rural Health





- "Anything that can go wrong will go wrong."
- PDSA, process maps, FMEAs
- Debriefs all high-risk and lowfrequency events
- First order and second order problem solving
 - "Workarounds" often rewarded
 - A manager's job to fix process
- HRO is more than PI; a cultural focus on reducing variation



Organizational Behaviors Signal Culture



- Safety as an organizational and publicly shared "value"
- Organization behaviors
 - Budget and operations
 - Job descriptions and evaluations
- Leaders' role
 - Rounds (MBWA)
 - Up/down communication
 - Encourages everyone to continuously look for something not quite right
 - Safety is paramount







Just Culture

- "A just culture recognizes that competent professionals make mistakes and acknowledges that even competent professionals will develop unhealthy norms (shortcuts, "routine rule violations"), but has zero tolerance for reckless behavior....
- Frontline personnel feel comfortable disclosing errors including their own – while maintaining professional accountability."

<u>Actions</u>

- Educate caregivers about risk
- Hold caregivers responsible to follow best practices
- Create a safe haven around reporting
- Recognize what we can and can't control

Sources: Agency for Healthcare Research and Quality (AHRQ) and Jill Blazier, Central Peninsula Hospital. The concept of "Just Culture" was championed by David Marx.







Just Culture



- Builds trust
 - Fair, enlightened, reasonable assessment of behaviors
- Promotes reporting
 - Collects, analyzes and spreads knowledge gained from incidents and nearmisses
- Fosters "mindfulness"
 - Supports creation of a High Reliability Organization
 - Systemic approach to error reduction

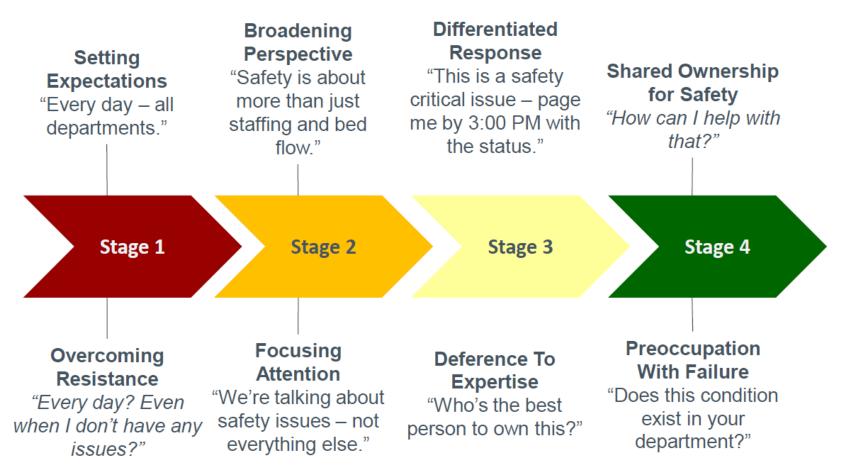






Rural Health Value understanding AND FACLITATING RURAL HEALTH TRANSFORMATION.

Evolving Safety Perspective



Source: Presentation by Karen Scoggins, CNO. Central Peninsula Hospital. Soldotna, Alaska, October 2017.







Sustaining the Journey



- Laser leadership focus
- Message repetition
- Internal web page
- Daily email blast
- Periodic story highlight
- Speak Up award
- Safety as a value
- Measurement
- Quant. and qual. reporting
- Celebrations



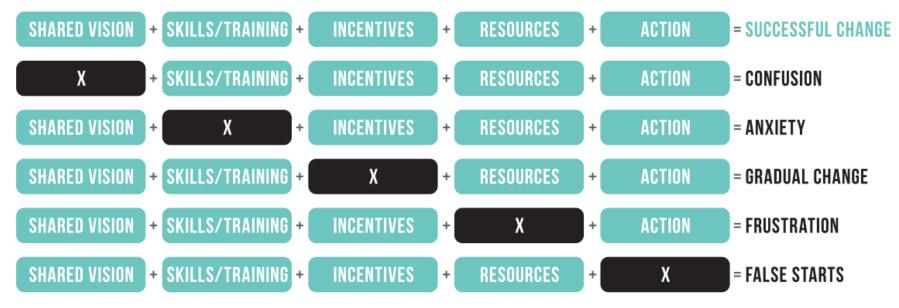
Rural Health Value understanding Rural Health TRANSFORMATION.



Leadership and High Reliability

The Formula for Successful Change

Successful change requires all five ingredients. Otherwise, consistent excellence is in jeopardy.



Source: Adapted from Knoster, T., Villa, R., & Thousands, J. (2000). A framework for thinking about systems change.

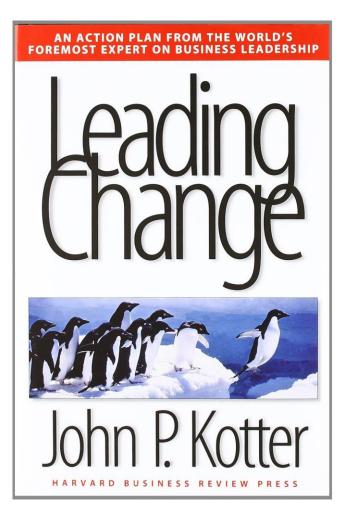
Reprinted from: Deao, C and Marshall, D. Is Your Organization Reliable? Studer Group and Huron. Hardwired Results: Issue 24.







Change Management



Rocket science of improvement

- 1. Establish a sense of urgency
- 2. Form a powerful coalition
- 3. Create a Vision
- 4. Communicate the Vision
- 5. Empower others to act
- 6. Plan for and create wins
- 7. Consolidate improvements to produce still more change
- 8. Institutionalize new approaches



Rural Health Value UNDERSTANDING AND FACILITATING RURAL HEALTH TRANSFORMATION.



What's Different about a Rural Hospital



- Smaller than urban, but still complex (and dangerous)
- Fewer resources is offset by smaller denominator
- Easier to monitor and improve safety
- Nimble? Let's prove it!
- Who will be the safest hospital?



Rural Health Value UNDERSTANDING AND FACILITATING RURAL HEALTH TRANSFORMATION.



HRO Resources

- Agency for Healthcare Research and Quality. (2016). Patient Safety Network: High reliability.
- Anderson, J. (2015). Becoming a high reliability organization.
- <u>Chassin, M. & Loeb, J. (2013). High-reliability health care: Getting there from here. *The Milbank Quarterly,* <u>91(3), 459-490.</u></u>
- <u>DuPree, E. (2016). High reliability: The path to zero harm. *The Joint Commission, Healthcare Executive.* <u>66-69.</u></u>
- Hoppes, M. & Mitchell, J. (2014). Serious safety events: A focus on harm classification. *American Society* for Healthcare Risk Management, Getting to Zero White Paper Series – Edition No. 2.
- <u>Nolan, T., Resar, R., Haraden, C., & Griffin, FA. (2004).</u> Improving the reliability of healthcare. *IHI* Innovation Series white paper. Boston: Institute for Healthcare Improvement.
- Sculli, G. & Paull, D. (2015). *Building a high-reliability organization: A toolkit for success.* Brentwood, TN: HCPro.
- Weike, K. & Sutcliffe, K. (2001). *Managing the unexpected: Assuring high performance in an age of complexity.* San Francisco, CA, US: Jossey-Bass.

Thanks to Jill Blazier, RN for providing this resource list







Healthy Communities







