

Succession Planning: Pipeline Identification Worksheet

This resource is part of the State Flex Program Staff Sustainability Guide and Toolkit.

Use this worksheet to help you think through potential successors who might fill the Flex Coordinator role (on a temporary or permanent basis) in the event of a vacancy. Feel free to edit this form in any way to make it as useful as possible.

After completing this worksheet, consider using the Learning Plan Template to create a plan to address development needs of potential successors.

Potential Successor Name:	
Current Position:	
Strengths:	
Development Needs:	
Next Steps:	
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Strengths:	
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Next Steps:	
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