

## **Onboarding Checklist**

This resource is part of the <u>State Flex Program Staff Sustainability Guide and Toolkit</u>.

This checklist is designed to help you plan and carry out an engaging and welcoming onboarding experience. Customize this checklist to ensure it aligns with your organization's onboarding process and meets the unique needs of each new hire.

Er	mployee:	
Preboarding		
Ac	tivities that take place before the first day on the job	
	Email the employee welcoming them to the team, sharing the itinerary for the first few days, and any additional information they need to get off to a good start (parking details, meeting location, etc.)	
	Appoint an "onboarding buddy" and ask them to send a welcome email as well	
	Send a welcome package to the new employee's home	
	Prepare a welcoming workspace	
	Inform other staff of the new hire's start date and ask them to welcome them during the first week on the job	
	Arrange for all needed equipment and technology to be available on the employee's first day	
	Develop a backup plan: An agenda for the employee's first day in the event that technology and equipment is not ready	



*	Gather all the documents the new employee needs to fill out on their first day	
	Create a learning plan for the employee's first 30, 60, and 90 days	
Or	rientation	
Helping the employee settle in and get acclimated		
	Arrange for participation in the organization's formal orientation program	
	Assist with completion of paperwork as needed	
	Provide an in-person or virtual office tour	
	Review job responsibilities in detail as well as the big picture	
	Share information about workplace norms and culture	
	Assign a few small tasks	
	Break learning into manageable chunks by incorporating time for individual work and reflection into the workday	
	Arrange onboarding buddy meetings	
	Schedule daily check-ins during the first few weeks	
	Schedule a meet-and-greet (virtual or in-person) with other department and/or office staff	
Integration		
Building comfort and confidence with the job and the culture		
	Broaden the employee's view of the organization and the rural health system by helping them learn about other related programs	



*	Get the employee involved in their own development by asking them
	what knowledge, skills or resources would most help them in their role and their career goals
	Celebrate at least one milestone (such as the employee's six-month anniversary, first onsite visit to a hospital or clinic, or the successful completion of their first big project)
	Arrange for attendance at a Flex Program Workshop

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