Professional Development: Elevating Your Role as a Communicator in Your Organization

Delta Region Community Health System Development (DRCHSD) Program Communication Strategies for Community Outreach and Education



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Delta Region Community Health System Development (DRCHSD) Program





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Agenda

- Communications role
- What CEOs expect from their communication champions
- A 6-step process to elevate the role of communications
- Forming an action plan



Poll Question:

- I am ____ in my understanding of how to elevate my role in communications.
- I am ____ in my understanding of how to engage with my organization's leaders to receive feedback and implement my plan of action.

Look in the mirror what do you see?

Q: What main role does your communications champion play within your organization? (select one)

Communications director
 Public relations specialist
 Copywriter
 Community champion
 Graphic designer
 Member of leadership
 Administrative assistant



Static intelligence

Leads to a desire to look smart and Therefore, a tendency to:

Avoid challenges Avoid failure Give up easy Ignore/avoid useful or negative feedback Feel threatened by the success of others

Fluid intelligence

Leads to a desire to learn and therefore, a tendency to: Embrace challenges Persist in the face of setbacks See effort as a path to mastery Learn from criticism Find lessons and inspiration in success of others



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Source: Two Mindsets. Stanford, magazine article, 2007, Carol Dweck: Mindset: The New Psychology of Success, 2006.

Add an Answer in the Chat Box!

Q: What qualities/skills do you think CEOs want in their communications champion?

(such as, strategic thinker)

CEO ANSWERS from Legato Clients

- ✓ Forward thinker
- ✓ Revenue generator
- ✓ Results driven
- ✓ Budget minded
- ✓ Big picture
- ✓ Strategic
- ✓ Direct communicator
- ✓ Financial minded
- ✓ Collaborator
- ✓ Problem solver



Communications should no longer take a functional or tactical focus.



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Elevate the Role of Communications

- From taskmaster to problem solver
- From reactive to proactive
- From a service department to a strategy department
- Change the paradigms and believe



6-STEP PROCESS TO ELEVATE THE ROLE OF COMMUNICATIONS



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1. Take on the Mindset of a CEO

Become familiar with your organization's strategic plan

- Provide recommendations how communications can impact the strategic plan
- Understand finances
- Gain access to data trends and insights



Business Data

- Patient or service volumes Increase or decrease
- Net revenue generated Dollars generated from a specific effort
- Awareness Top-of-mind awareness as measured by perception surveys
- **Referrals** The number of referrals from physicians or other professionals to your services vs. outmigration
- **Market analysis**—The percentage of a healthcare business an organization owns in the area, demographic changes, growth opportunities



Measurable Communications Data

- **Calls** Response from a particular communications effort
- Analytics Click-through rates for Google, social media platforms
- Website visits Unique sessions initiated by website visitors
- Email open rates How many people opened email
- Attendees Attendance at an event or seminar



Add an Answer in the Chat Box!

Q: What kind of measurable communications data do you currently track?



Data – Outpatient Opportunities

Data and Analytics M					
Service Line	2018 Volume Estimate	2023 Volume Forecast	2028 Volume Forecast	5 Yr Growth	10 Yr Growth
Evaluation and Management	33,073	35,622	37,980	7.7%	14.8%
Lab	11,806	13,715	15,086	16.2%	27.8%
Radiology	10,633	11,685	12,660	9.9%	19.1%
Physical Therapy/Rehabilitation	7,732	8,596	9,063	11.2%	17.2%
Miscellaneous Services*	6,459	7,483	8,034	15.9%	24.4%
Cardiology	3,916	4,513	5,083	15.3%	29.8%
Psychiatry	3,574	3,728	3,713	4.3%	3.9%
Ophthalmology	3,462	4,307	4,910	24.4%	41.8%
Dermatology	2,039	2,392	2,663	17.3%	30.6%
Orthopedics	1,444	1,828	2,018	26.6%	39.7%
Gastroenterology	1,094	1,319	1,448	20.6%	32.4%



Data – Procedure Opportunities

	2018	2023	2028	5yr Growth	10yr Growth
Esophagogastroduodenoscopy (EGD)	214	266	298	24.5%	39.5%
Colonoscopy - Procedural ¹	299	350	372	17.0%	24.3%
Cholecystectomy - Laparoscopic	33	41	43	24.0%	30.1%
Cataract Procedures	367	495	592	34.8%	61.3%
Colonoscopy - Procedural ¹	299	350	372	17.0%	24.3%
Colonoscopy - Diagnostic/Screening	294	322	342	9.5%	16.4%
Laparoscopic hysterectomy	4	5	5	17.0%	33.1%
Appendectomy - Laparoscopic	3	3	4	18.8%	39.9%
N/A ²					
Venipuncture	1,050	1,048	1,102	-0.2%	4.9%



Data – Volume Projections

		Project	No Project	Project	
npatient Services	Baseline 2019	No Market Share or Inmigration Change	Market Share and Inmigration Increase	Change 5yr Trend	Change 5yr Trend
Acute	171	177	208	4%	21%
Swing	99	103	120	4%	21%
Outpatient Services/Procedures/Scans OP Surgical Procedures	284	317	345	12%	21%
Outreach Clinic	803	944	1,041	18%	30%
Mammography	391	393	435	1%	11%
Cardiac Rehab	1,625	1,852	2,018	14%	24%
Pulmonary Fit Test	34	38	53	12%	57%



2. Schedule an Interview with your CEO . Mervieu



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2. Schedule an Interview with your CEO

Ask questions

- What should the role be of communications within your organization?
- How do you define
 communication success?
- Where would you like to see improvements in service or what I deliver?
- What suggestions would you have for me to better understand the finances of healthcare?



2. Schedule an Interview with your CEO (continued)

Establish organizational priorities

- Not every request can be equally considered
- Which service deserves the most attention?
- Form a consensus on which services take priority

Agree upon communication goals

Align communication goals with business goals

- Increase percentage of patient volumes
 year-over-year
- Strengthening the physician referral patterns
- Building awareness of a service to reduce outmigration
- Re-engage patients for health screenings
 or preventative appointments



3. Gain Knowledge as a Forward Thinker



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3. Gain Knowledge as a Forward Thinker

- Identify trends in patient acquisition and retention
- Set time aside to advance your understanding of new communication opportunities
 - Social platforms
 - Pay-per-click digital
 - Voice activated search
 - Facebook Live
- Branch out and learn from other healthcare organizations
- Seek out educational opportunitieswebinars, conferences, blogs



3. Gain Knowledge as a Forward Thinker (continued)

Develop a competitive analysis

- Be proactive
- Review of communication messaging
- Service areas of focus
- ID areas where your organization may be vulnerable
- Community partnerships
- Media coverage
- Make decisions based on facts not emotion
- Schedule a presentation with leadership to share your insights



4. Develop an Annual Communications Plan





4. Develop an Annual Communications Plan

- . Apply knowledge gained from CEO meetings
- 2. Obtain consensus on measurable goals and establish objectives
 - Business goals aligning with communications goals
- 3. Develop strategies and tactics that effectively reach your organization's short and long-term goals
- 4. Match communications budget with priorities / future growth potential



Sample Communications Plan

BAYSHORE HOSPITAL						legat
ast Updated: 2/13/19						healthcare market
2019 - 2020 (FY runs July - June)	Included within monthly not to exceed fee	FEB '19	March '19	APRIL '19	MAY '19	2019 communications Baywhore Hospital JI Presented by: Legato Healthcare Marketing
ïer 1						SITUATION ANALYSIS
Hospital Opening						Overview Rayshare Respire.
Open House Promotion	~					nationally and have Faced or detailed to perform well /n the markets. thus creating and have Faced or detailed (CALL)
Patient Communication	1		x			• very Buy Shore Rogital continues to perform well in the markedplace, especially considering the factor dualinger facing entries access keepitals (2014). However, Chit access described access the accessing an environment of Share continue on eart from Medica access accessing accessing envice lines access the stage for every accessing of the stage of the stage performance of the stage for every accessing of the stage of the stage of the stage performance of the stage of every accessing of the stage of the stage existing accessi
Website						hop-state Hopsites, we will have a renewed the basis for our ment hopping and a setting and according to the basis for our ment employees provide a organise to the plan according to the plan accordi
Wireframe, Sitemap, Design, and Launch			x	x	×	This will be an on-pening, Los
Launch						name change was and be specialty some to fave
Announcing the new brand to employees and community	1	x	x			so we prepare for the opening, we at translates to the patients to the patients of SAH, such as the patients of SAH, such as the patients of t
Capabilities/Patient Experience Campaign						Beyond
Campaign Strategy and Creative Development	1			x		recommended ter placement, and downers, efforter and
Women's Health					A thi an	- surge cheervalings: - more cheervaling in the field of arthopedic so that in the service fines that have the and/or opportunity lies in the field of arthopedics . Generally speaking, successful marketing in sarea involves promoting specific orthopedic, real-bases and solutions, we compared to marketing in hult/dual surgeon. However, we will want to feature and merchandles Dr. Strasburgers
Women's Health Campaign Strategy and Creative Development	1					s area involves promoting some time to be according to a some time to a some time to a some time to a some time to be according to be



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5. Lead the Process



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5. Lead the Process

Prepare monthly performance dashboards

- Invite communications to the table to present dashboard findings to Leadership and BOD
- Use year-over-year dashboards for annual communications planning and budgeting
- Feature measurable data points
- Use dashboards as a working document that demonstrate data successes and failure



PERFORMANCE DASHBOARD





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6. Be Visible





6. Be Visible

Get out of the office

- Listen/observe
 - Develop a greater understanding of the needs of the organization
 - View your organization through the eyes of the patient
 - Service
 - Signage
 - Customer experience
- Support the hospital's role within the community
- Schedule regular communication updates – leadership, department meeting, employee forums, employee ambassadors
- Build trust



What did we Learn Today?

- What CEOs expect from their communication champions
- A 6-step process to elevate the role of communications
 - 1. Take on the mindset of a CEO
 - 2. Schedule an interview with your CEO
 - 3. Gain knowledge as a forward thinker
 - 4. Develop an annual communications plan
 - 5. Lead the process
 - 6. Be visible



Post poll Question:

- I am ____ in my understanding of how to elevate my role in communications.
- 2. I am ____ in my understanding of how to engage with my organization's leaders to receive feedback and implement my plan of action.
- 3. I am _____ that I will apply the knowledge gained from this educational training to improve my organization's community outreach and education efforts

Thank You!

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